

MANITOBA AGRI-FOOD EXPORTS, 1997 – 2006

- Trade data for 2006 reported “major” Manitoba agri-food exports to all destinations totaled \$3.086 billion, up 11.2% from 2005 and 3.6% over the 5 year average from 2001 to 2005.
- The improvement in exports is attributed in part to a moderate increase in spring wheat exports and strengthening canola markets for both seed and oil. Live cattle exports continued to improve, strengthening overall exports; meat exports, while modest, continued to grow from \$0.5 million in 2005 to \$1.6 million in 2006.
- The top Manitoba exports were wheat and flour totaling \$591.4 million, hogs and pork at \$784.5 million, and canola, oil and meal totaling \$624.0 million.

Unprocessed/Bulk:

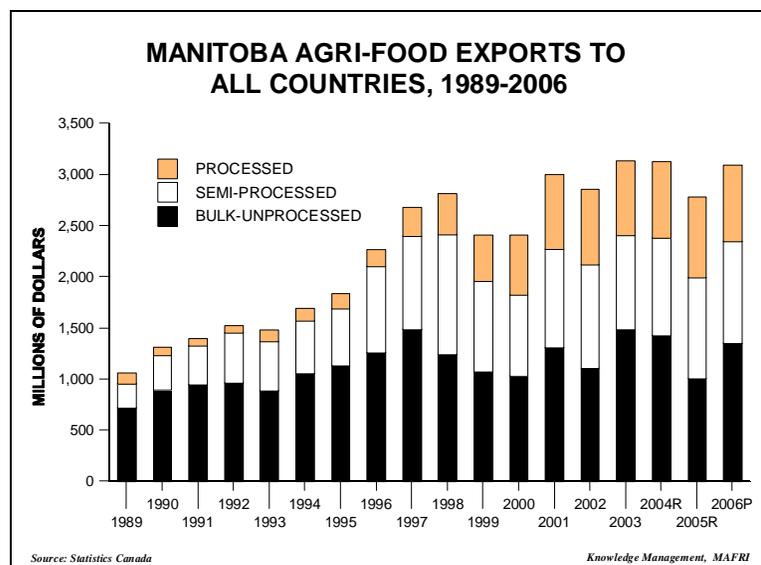
- Unprocessed or bulk exports accounted for 43.8% of total exports in 2006, up from 36.4% of total exports in 2005. Bulk exports were primarily field crops and were valued at \$1,350.6 billion, 33.7% more than in 2005.
- The value of wheat exports (including Durum) in 2006 increased to \$591.0 million, 45.0% more than in 2005.
- The value of canola exports increased 36.0% to \$423.1 million in 2006 from \$311.0 million in 2005.
- The total export values of barley in 2006 were \$24.8 million, down 21.5% from 2005 while mustard seed decreased very slightly at 2.8%, canary seed decreased 16.5% and sunflower exports increased 62.5%, relative to 2005 levels.

Semi-Processed/Intermediate:

- Exports of semi-processed or intermediate products accounted for 32.3% of total exports and were primarily products from livestock, pulse crops, oilseed and oat crushing. Exports totaled \$998.4 million in 2006, 3.4% over the 5 year average from 2001 to 2005 and 1.6% above 2005 levels.
- The value of Manitoba hog exports decreased 10.4% to \$374.5 million in 2006 from \$418.2 in 2005; nevertheless the 2006 value was 21.6% more than the 5 year average from 2001 to 2005.
- Exports of canola oil totaled \$168.3 million in 2006, up 33.1% from 2005 and 1.9% over the 5 year average from 2001 to 2005.

Processed/Consumer:

- Exports of processed goods, primarily meat, potato products and honey, accounted for 23.9% of total exports in 2006 compared to 28.2% in 2005. Processed exports totaled \$737.3 million in 2006, within 1% of the 5 year average from 2001 to 2005. Since 1997, processed exports have risen over 250%.
- The value of Manitoba’s processed pork exports totaled \$410.0 million in 2006, a decrease of 12.4% from \$468.1 million in 2005 as well as 12.5% below the 5 year average from 2001 to 2005.
- In 2006, processed beef exports totaled \$1.6 million, a three-fold increase from 2005 and an increase of 77.8% from 2004 levels.
- Exports of frozen potato products increased very slightly to \$260.5 million in 2006 compared to \$259.5 million in 2005 and 27.1% over the 5 year average from 2001 to 2005.



DATA SOURCE: Statistics Canada, Agriculture & Agri-Food Canada.

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MAJOR MANITOBA AGRI-FOOD EXPORTS, 1997 – 2006

COMMODITY	1997	1998	1999	2000	2001	2002	2003	2004 ^R	2005 ^R	2006 ^P
	- millions of dollars -									
UNPROCESSED/BULK:										
Durum Wheat	34.2	33.8	32.3	10.0	16.5	48.1	8.9	7.8	1.7	2.2
Other Wheat	740.8	422.3	426.6	501.0	673.9	534.5	612.9	669.3	405.9	588.8
Barley	73.7	33.4	27.1	24.1	57.7	14.2	19.1	24.0	31.6	24.8
Oats	107.1	64.1	66.0	87.5	92.6	86.4	126.0	101.1	90.1	132.3
Canola	278.2	454.7	345.9	254.2	281.7	200.3	450.8	427.8	311.0	423.1
Flaxseed	143.1	123.9	73.2	48.7	66.4	83.1	94.1	69.0	67.5	57.1
Mustard Seed	17.8	13.5	14.2	12.0	17.1	14.5	14.3	15.2	14.5	14.1
Canary Seed.....	16.9	12.6	14.8	14.4	19.3	26.0	21.6	12.4	9.1	7.6
Sunflower Seed	15.5	23.8	20.7	23.6	32.1	44.5	45.9	32.0	17.6	28.6
Forage Seeds	36.0	40.7	38.8	41.1	36.1	31.1	37.8	34.3	37.4	46.2
Other Bulk.....	21.1	23.1	10.9	15.0	13.7	25.5	54.4	33.6	24.0	25.8
TOTAL BULK.....	1,484.5	1,245.8	1,070.6	1,031.4	1,307.2	1,108.4	1,485.7	1,426.4	1,010.5	1,350.6
SEMI-PROCESSED/INTERMEDIATE:										
Wheat Flour	0.1	0.8	1.9	1.9	4.1	4.5	4.0	3.8	1.3	0.4
Oat Groats, Meal & Flakes	26.5	29.4	35.8	27.9	39.9	31.8	31.9	27.5	35.4	27.3
Lentils	21.6	20.6	25.0	24.4	18.0	17.6	13.5	7.6	14.7	8.4
Dry Peas.....	75.7	47.3	36.7	44.4	68.2	38.3	57.6	61.0	78.2	45.9
Dry Beans.....	14.8	25.7	54.4	48.9	68.8	82.2	76.4	65.3	42.2	47.3
Refined Sugar.....	0.6	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Canola Oil.....	192.7	488.3	239.1	111.5	109.6	139.3	204.7	246.1	126.4	168.3
Canola Meal/Cake	60.7	54.2	40.3	27.2	25.3	30.2	29.4	61.0	36.8	32.6
Linseed Oil.....	4.9	4.5	4.3	3.8	2.6	4.6	4.0	6.6	5.4	2.8
Linseed Meal/Cake	6.0	0.9	1.4	1.3	1.0	1.5	2.5	2.9	1.2	1.3
Flax Fibre/Tow/Waste.....	26.2	30.7	27.3	23.3	21.1	11.1	12.9	13.5	14.9	17.3
Sunflower/Safflower Oil								0.0	0.0	0.2
Malt.....	17.5	14.7	16.6	23.4	28.1	21.1	12.1	11.6	1.5	3.1
Other Vegetable Oils	11.4	2.0	0.5	1.2	0.1	0.3	1.0	2.1	0.7	1.6
Egg Albumin	6.9	8.8	11.1	9.3	9.8	7.8	15.4	13.6	11.8	8.7
Cattle/Bison*	222.0	238.4	176.8	188.3	257.7	273.2	106.7	0.0	118.9	181.7
Bison.....								0.0	0.2	1.5
Hogs	164.0	155.8	165.3	207.6	247.5	246.0	276.4	352.4	418.2	374.5
Sheep	6.5	6.3	5.6	4.3	4.6	5.5	2.6	0.0	0.0	0.0
Cattle Hides	0.4	0.5	0.5	0.6	0.3	0.3	0.4	0.4	0.5	0.4
Other Animal Feeds.....	29.6	21.9	17.0	16.0	22.9	40.2	24.2	26.0	24.6	22.9
Other Intermediate.....	22.5	21.3	26.9	26.5	33.2	55.6	47.1	49.5	49.2	52.0
TOTAL INTERMEDIATE..	910.5	1,172.1	886.6	791.8	962.8	1,010.8	922.8	951.0	982.2	998.4
PROCESSED/CONSUMER:										
Beef*	4.3	5.2	6.5	6.9	5.3	4.4	2.8	0.9	0.5	1.6
Bison.....								2.7	3.2	0.8
Pork	154.4	197.3	240.0	398.9	518.6	491.4	438.9	426.9	468.1	410.0
Skim Milk Powder	2.9	1.7	1.6	0.0	0.6	3.4	1.1	0.0	0.5	0.5
Eggs, Yolks/Dried	3.2	3.3	3.8	3.9	7.1	10.2	10.3	7.4	8.8	8.3
Potatoes, Fresh	1.9	3.7	4.1	3.4	6.1	8.2	6.9	3.6	3.9	7.1
Potatoes, Frozen	87.5	140.5	143.5	127.7	141.8	160.9	205.8	257.5	259.5	260.6
Honey	8.9	13.7	16.5	18.5	17.7	33.0	24.6	20.8	12.8	19.1
Beverages	0.1	2.1	4.3	4.6	4.0	1.4	2.1	2.1	1.7	2.3
Other Consumer ¹	22.2	25.8	25.7	20.5	27.3	25.9	29.7	26.3	23.6	27.1
TOTAL CONSUMER.....	285.3	393.3	446.1	584.4	728.6	738.7	722.3	748.3	782.6	737.3
TOTAL EXPORTS.....	2,680.3	2,811.2	2,403.2	2,407.6	2,998.6	2,858.0	3,130.9	3,125.8	2,775.3	3,086.3

¹ Includes re-exports of tobacco and coffee.

^R Revised. ^P Preliminary.

* Excludes Bison from 2004 onwards.