

MANITOBA AGRI-FOOD EXPORTS, 1999 – 2008

- Trade data for 2008 reported “major” Manitoba agri-food exports to all destinations totaled \$4,735.7 million, up 27.0% from 2007 and 10.4% over the 5 year average from 2003 to 2007.
- The increase in export values is attributed to significant improvements in grain and oilseed exports which continued to climb as strong demand and weather-related production issues tightened global supplies.
- The top Manitoba exports were wheat and flour totalling \$1,007.8 million, hogs and pork at \$682.0 million, and canola, oil and meal totalling \$1,389.9 million.

Unprocessed/Bulk:

- Unprocessed or bulk exports accounted for 52.4% of total exports in 2008, up from 44.9% of all exports in 2007. Bulk exports were primarily field crops and were valued at \$2,483.3 million, 48.4% more than in 2007.
- The value of wheat exports in 2008 increased to \$1,002.6 million, a rise of 44.0% from 2007, while the export value of barley in 2008 was \$90.4 million, up 50.9% from 2007. Oats were up 33.9% from the previous year.
- Canola exports increased to \$816.9 million in 2008, up 71.2% from 2007 and flax exports were \$80.5 million, a gain of 58.2% from 2007.
- In 2008, mustard seed exports were \$25.0 million, an increase of 30.9% relative to 2007. Sunflower exports reached an all time high of \$72.6 million.

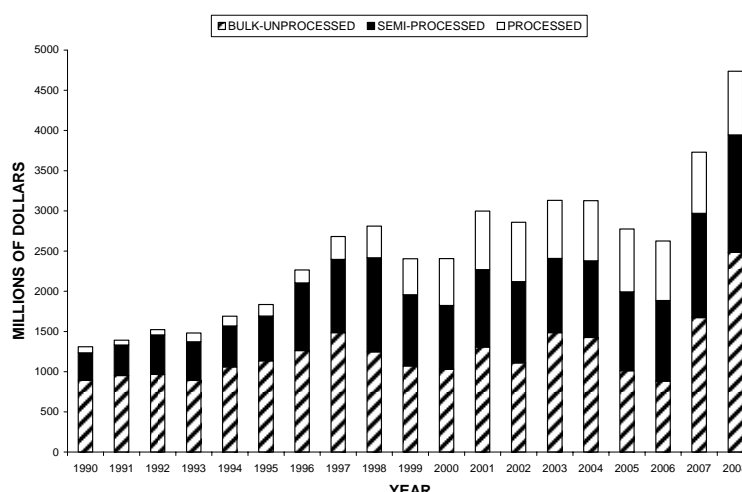
Semi-Processed/Intermediate:

- Exports of semi-processed or intermediate products accounted for 30.9% of total exports and were primarily products from livestock, canola oil and meal. Exports totaled \$1,461.5 million in 2008, 10.4% over the 5 year average from 2003 to 2007 and 12.7% above 2007 levels.
- The value of Manitoba hog exports decreased to \$279.7 million in 2008, down 31.1% from 2007, in line with the 5 year average from 2003 to 2007.
- Exports of canola oil were \$488.8 million in 2008, up 80.5% from 2007 and 30.0% over the 5 year average.

Processed/Consumer:

- Exports of processed goods, primarily pork and potato products, have risen over 77.3% since 1999, accounting for 16.7% of all exports and totaled \$790.9 million in 2008, within 1.8% of the 5 year average from 2003 to 2007.
- The value of Manitoba’s processed pork exports totaled \$402.3 million in 2008, similar to one year earlier.
- In 2008, processed beef exports totaled \$100 thousand, a decrease of 95% from 2007 and a five-fold decrease from 2005.
- Exports of frozen potato products increased to \$294.2 million in 2008, up 7.3% from 2007 and 7.0% over the 5 year average from 2003 to 2007.

MANITOBA AGRI-FOOD EXPORTS TO ALL COUNTRIES,
1990 - 2008



Source: Statistics Canada

Industry Intelligence Section, MAFRI

DATA SOURCE: Statistics Canada, Agriculture & Agri-Food Canada.

Industry Intelligence Section, Knowledge Management Knowledge Centre

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MAJOR MANITOBA AGRI-FOOD EXPORTS, 1999 – 2008

COMMODITY	1999	2000	2001	2002	2003	2004	2005 ^R	2006 ^R	2007 ^R	2008 ^P
- millions of dollars -										
UNPROCESSED/BULK:										
Durum Wheat	32.3	10.0	16.5	48.1	8.9	7.8	1.8	1.9	0.0	0.0
Other Wheat	426.6	501.0	673.9	534.5	612.9	669.3	406.0	395.9	696.0	1,002.6
Barley	27.1	24.1	57.7	14.2	19.1	24.0	31.6	24.0	59.9	90.4
Oats	66.0	87.5	92.6	86.4	126.0	101.1	90.1	71.3	153.7	205.8
Canola	345.9	254.2	281.7	200.3	450.8	427.8	311.0	237.2	477.1	816.9
Flaxseed	73.2	48.7	66.4	83.1	94.1	69.0	67.5	31.3	50.9	80.5
Mustard Seed	14.2	12.0	17.1	14.5	14.3	15.2	14.5	14.1	19.1	25.0
Canary Seed.....	14.8	14.4	19.3	26.0	21.6	12.4	9.1	7.6	8.0	6.4
Sunflower Seed	20.7	23.6	32.1	44.5	45.9	32.0	17.6	28.6	70.8	72.6
Forage Seeds	38.8	41.1	36.1	31.1	37.8	34.3	37.4	46.2	56.3	62.3
Other Bulk.....	10.9	15.0	13.7	25.5	54.4	33.6	24.4	23.3	80.9	120.9
TOTAL BULK.....	1,070.6	1,031.4	1,307.2	1,108.4	1,485.7	1,426.4	1,011.1	881.5	1,672.9	2,483.3
SEMI-PROCESSED/INTERMEDIATE:										
Wheat Flour	1.9	1.9	4.1	4.5	4.0	3.8	1.3	0.4	2.7	5.2
Oat Groats, Meal & Flakes	35.8	27.9	39.9	31.8	31.9	27.5	35.4	27.3	45.1	57.2
Lentils	25.0	24.4	18.0	17.6	13.5	7.6	14.7	8.4	10.0	11.0
Dry Peas.....	36.7	44.4	68.2	38.3	57.6	61.0	78.2	45.9	31.1	26.9
Chick Peas							1.4	1.4	2.2	3.8
Dry Beans.....	54.4	48.9	68.8	82.2	76.4	65.3	40.8	45.9	67.2	81.8
Canola Oil.....	239.1	111.5	109.6	139.3	204.7	246.1	126.4	168.3	270.8	488.8
Canola Meal/Cake	40.3	27.2	25.3	30.2	29.4	61.0	36.8	32.6	51.5	84.2
Linseed Oil.....	4.3	3.8	2.6	4.6	4.0	6.6	5.4	2.8	2.7	4.6
Linseed Meal/Cake	1.4	1.3	1.0	1.5	2.5	2.9	1.2	1.3	2.4	2.7
Flax Fibre/Tow/Waste.....	27.3	23.3	21.1	11.1	12.9	13.5	14.9	17.3	12.5	10.5
Sunflower/Safflower Oil						0.0	0.0	0.2	0.4	0.3
Malt.....	16.6	23.4	28.1	21.1	12.1	11.6	1.5	9.9	26.5	0.8
Other Vegetable Oils	0.5	1.2	0.1	0.3	1.0	2.1	0.7	1.6	0.7	2.7
Egg Albumin	11.1	9.3	9.8	7.8	15.4	13.6	11.8	8.7	5.3	3.1
Cattle/Bison*	176.8	188.3	257.7	273.2	106.7	0.0	118.9	181.7	277.6	302.2
Bison.....						0.0	0.2	1.5	2.4	4.2
Hogs	165.3	207.6	247.5	246.0	276.4	352.4	418.2	374.5	405.9	279.7
Sheep	5.6	4.3	4.6	5.5	2.6	0.0	0.0	0.0	0.0	0.0
Cattle Hides	0.5	0.6	0.3	0.3	0.4	0.4	0.5	0.4	1.0	0.5
Other Animal Feeds.....	17.0	16.0	22.9	40.2	24.2	26.0	24.6	22.9	20.5	19.8
Other Intermediate.....	26.9	26.5	33.2	55.6	47.1	49.5	49.2	52.0	58.6	71.5
TOTAL INTERMEDIATE..	886.6	791.8	962.8	1,010.8	922.8	951.0	982.2	1,005.1	1,296.8	1,461.5
PROCESSED/CONSUMER:										
Beef*	6.5	6.9	5.3	4.4	2.8	0.9	0.5	1.6	2.0	0.1
Bison.....						2.7	3.2	0.8	0.3	0.0
Pork	240.0	398.9	518.6	491.4	438.9	426.9	468.1	410.2	402.8	402.3
Skim Milk Powder	1.6	0.0	0.6	3.4	1.1	0.0	0.5	0.5	0.0	0.1
Eggs, Yolks/Dried	3.8	3.9	7.1	10.2	10.3	7.4	8.8	8.3	5.9	7.1
Potatoes, Fresh	4.1	3.4	6.1	8.2	6.9	3.6	3.9	7.1	23.3	30.0
Potatoes, Frozen	143.5	127.7	141.8	160.9	205.8	257.5	259.5	260.6	274.2	294.2
Honey	16.5	18.5	17.7	33.0	24.6	20.8	12.8	19.1	18.9	19.3
Beverages	4.3	4.6	4.0	1.4	2.1	2.1	1.7	2.3	4.4	10.6
Other Consumer ¹	25.7	20.5	27.3	25.9	29.7	26.3	24.0	27.8	27.9	27.3
TOTAL CONSUMER.....	446.1	584.4	728.6	738.7	722.3	748.3	783.0	738.2	759.6	790.9
TOTAL EXPORTS.....	2,403.2	2,407.6	2,998.6	2,858.0	3,130.9	3,125.8	2,776.2	2,624.9	3,729.3	4,735.7

¹ Includes re-exports of tobacco and coffee.

^R Revised. ^P Preliminary.

* Excludes Bison from 2004 onwards.