

Manitoba



Mineral Resources

Petroleum Branch

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March 27, 2014

Brad Thiessen
Tundra Oil & Gas Partnership
1700- One Lombard Place
Winnipeg, MB R3B 0X3

Dear Brad,

RE: Ewart Unit No. 5 Project Approval

The Petroleum Branch is pleased to grant approval of Ewart Unit No.5 covering the entire section 34-08-28 WPM in the Daly Sinclair Field. The effective date for Ewart Unit No. 5 will be April 1, 2014.

The execution pages of the Unit Agreement are signed and attached.

Tundra is reminded that there is no approval yet to start water injection and separate conversion applications are required for any existing horizontals to be converted into injectors within this new Unit. Please inform the Branch 1(one) month in advance of when Tundra wants to start injection so a Waterflood Order can be created and TTEF calculated, etc.

If you have any questions in respect of the applications required please contact Leo Leonen, Tech. Engineering Officer, at (204) 945-6570.

Yours truly,

A handwritten signature in blue ink, appearing to read "Keith Lowdon", is written over a light blue horizontal line.

Keith Lowdon
Director

Cc: Engineering, Virden
Robert Prefontaine, *TOGP*

Manitoba
spirited energy