

Manitoba



Mineral Resources

Petroleum Branch

360-1395 Ellice Ave , Winnipeg, Manitoba, Canada R3G 3P2

T 204-945-6577 F 204-945-0586

www.manitoba.ca

October 16, 2014

Glen Ross

Tundra Oil & Gas Partnership

1700- One Lombard Place

Winnipeg, MB R3B 0X3

Dear Glen,

RE: Proposed Sinclair Unit No. 12 – Approval

The Petroleum Branch is pleased to grant approval of Sinclair Unit No. 12 covering sections 7, 8, 16, 17, 18, 5(N/2 only), 20(S/2 only) twp 8 / rge 28 WPM and section 13 twp 8 / rge 29 WPM in Daly Sinclair field. The effective date for Sinclair Unit No. 12 will be November 01, 2014.

The execution pages of the Unit Agreement are signed and attached.

Tundra is reminded that there is no approval yet to start water injection and separate conversion applications are required for any existing horizontals to be converted into injectors within these new units. Please inform the Branch 1(one) month in advance of when Tundra wants to start injection so Waterflood Order can be created and TTEF calculated, etc.

If you have any questions in respect of the applications required please contact Leo Leonen at (204) 945-6570.

Yours truly,

A handwritten signature in blue ink, appearing to read "Keith Lowdon".

Keith Lowdon
Director

Cc: Virden Office

Manitoba
spirited energy

IN WITNESS WHEREOF the Parties have executed this Agreement each on the date shown below.

HER MAJESTY THE QUEEN IN RIGHT OF THE
PROVINCE OF MANITOBA

2014-10-16

(DATE)



ADDRESS FOR SERVICE:
Manitoba Mineral Resources
Petroleum Branch
360 – 1395 Ellice Avenue
Winnipeg, MB R3G 3P2

Execution Page forming part of the Unit Agreement - Sinclair Unit No. 12