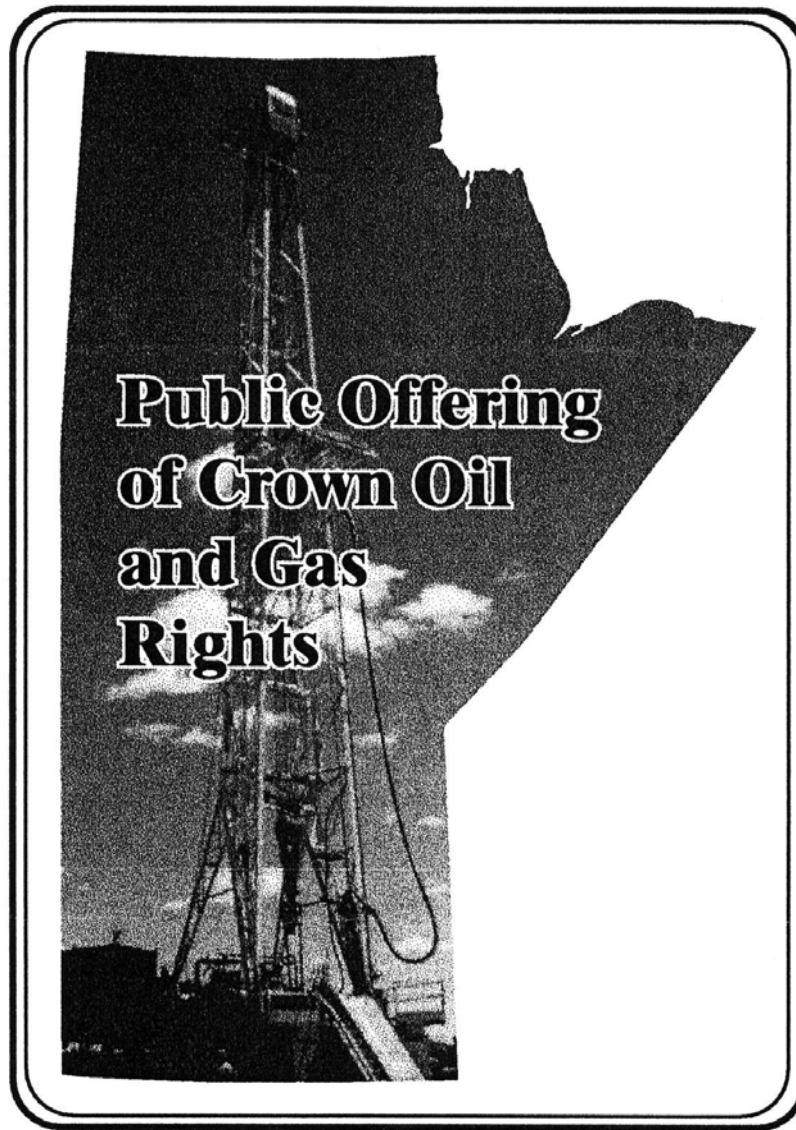


AMENDMENT



Closing Date: May 11, 2011 1:00 P.M. Winnipeg, Manitoba

AMENDMENTS TO THE PUBLIC OFFERING OF CROWN OIL AND GAS RIGHTS

May 11, 2011

The following is an amendment to the May 11, 2011 Public Offering of Crown Oil and Gas Rights.

The amendment concerns parcel A67 under Schedule A (listed below). Please refer to the attached amendment.

Schedule A – Amended parcel

Parcel No.	Section	Township	Range	Meridian	Hectares
A67 Original description	Lsd. 11 of 30 Below Base of Devonian Three Forks	10	28	WPM	16
A67 Corrected parcel description	Lsd. 11 of 30 Below Base of Lodgepole Formation	10	28	WPM	16

Dated the 9th day of May, 2011

Keith Lowdon
Director of Petroleum

AMENDMENT

ADDENDUM TO
PUBLIC OFFERING OF
CROWN OIL AND GAS RIGHTS
May 11, 2011

Parcel A67

Legal Subdivision Eleven of Section thirty in the Tenth Township and Twenty-eighth Range West of the Principal Meridian in Manitoba, Below the Base of the Devonian Three Forks Formation **has been amended** to read the following:

Legal Subdivision Eleven of Section Thirty in the Tenth Township and Twenty-eighth Range West of the Principal Meridian in Manitoba, Below the Base of the Lodgepole Formation.

For further information regarding the above noted parcel, please contact:

Keith Lowdon
Director of Petroleum
Petroleum Branch
204-945-6574