

MANITOBA  
PUBLIC OFFERING OF CROWN OIL AND GAS RIGHTS  
February 11, 2009

OIL AND GAS LEASES:

| Parcel No. | Twp. (WPM) | Rge. | Section                 | Hectares | Purchased By                       | Bonus       | Price/Hectare | Fee      | Rental \$3.50/ha |
|------------|------------|------|-------------------------|----------|------------------------------------|-------------|---------------|----------|------------------|
| A1         | 1          | 21   | * NW¼ of 13             | 64       | Watson Land Services (1994) Ltd.   | \$4,821.00  | \$75.33       | \$400.00 | \$224.00         |
| A2         | 1          | 21   | * NE¼ of 14             | 64       | Watson Land Services (1994) Ltd.   | \$13,221.00 | \$206.58      | \$400.00 | \$224.00         |
| A3         | 1          | 21   | * SE¼ of 14             | 64       | Watson Land Services (1994) Ltd.   | \$1,921.00  | \$30.02       | \$400.00 | \$224.00         |
| A4         | 1          | 21   | * Lsd.'s 2 & 7 of 23    | 32       | Watson Land Services (1994) Ltd.   | \$9,621.00  | \$300.66      | \$400.00 | \$112.00         |
| A5         | 1          | 21   | * SW¼ of 24             | 64       | Watson Land Services (1994) Ltd.   | \$9,621.00  | \$150.33      | \$400.00 | \$224.00         |
| A6         | 1          | 21   | * Lsd.'s 2, 7 & 8 of 34 | 48       | Watson Land Services (1994) Ltd.   | \$6,221.00  | \$129.60      | \$400.00 | \$168.00         |
| A7         | 1          | 28   | NW¼ of 2                | 64       | Windfall Resources Ltd.            | \$4,410.88  | \$68.92       | \$400.00 | \$224.00         |
| A8         | 1          | 28   | SE¼ of 4                | 64       | Scott Land & Lease Ltd.            | \$192.00    | \$3.00        | \$400.00 | \$224.00         |
| A9         | 1          | 28   | * N½ of 6               | 128      | Scott Land & Lease Ltd.            | \$384.00    | \$3.00        | \$400.00 | \$448.00         |
| A10        | 1          | 28   | SE¼ of 10               | 64       | Windfall Resources Ltd.            | \$4,410.88  | \$68.92       | \$400.00 | \$224.00         |
| A11        | 1          | 28   | * All 11                | 256      | Windfall Resources Ltd.            | \$17,436.16 | \$68.11       | \$400.00 | \$896.00         |
| A12        | 1          | 28   | * NE¼ of 16             | 64       | Windfall Resources Ltd.            | \$4,410.88  | \$68.92       | \$400.00 | \$224.00         |
| A13        | 2          | 28   | * NW¼ of 32             | 64       | Canadian Natural Resources Limited | \$15,889.28 | \$248.27      | \$400.00 | \$224.00         |
| A14        | 3          | 28   | * S½ of 11              | 128      | Canadian Natural Resources Limited | \$32,468.48 | \$253.66      | \$400.00 | \$448.00         |
| A15        | 6          | 26   | * NE¼ of 11             |          | No acceptable bids                 | \$0.00      | \$0.00        | \$0.00   | \$0.00           |
| A16        | 12         | 28   | All 16                  | 256      | Silver Hawk Resources Ltd.         | \$13,440.00 | \$52.50       | \$400.00 | \$896.00         |
| A17        | 12         | 28   | Ptn. W½ of 18           | 124.703  | Silver Hawk Resources Ltd.         | \$6,720.00  | \$53.89       | \$400.00 | \$436.46         |
| A18        | 12         | 28   | S½ of 20                | 128      | Silver Hawk Resources Ltd.         | \$6,720.00  | \$52.50       | \$400.00 | \$448.00         |
| A19        | 12         | 28   | All 29                  | 256      | Silver Hawk Resources Ltd.         | \$10,496.00 | \$41.00       | \$400.00 | \$896.00         |
| A20        | 12         | 28   | N½ & SE¼ of 30          | 192      | Silver Hawk Resources Ltd.         | \$7,872.00  | \$41.00       | \$400.00 | \$672.00         |
| A21        | 12         | 28   | SE¼ of 32               | 64       | Silver Hawk Resources Ltd.         | \$2,624.00  | \$41.00       | \$400.00 | \$224.00         |
| A22        | 12         | 28   | N½ of 34                | 128      | Silver Hawk Resources Ltd.         | \$3,968.00  | \$31.00       | \$400.00 | \$448.00         |
| A23        | 12         | 29   | * Lsd.'s 2 & 13 of 10   | 32       | LandSolutions Inc.                 | \$1,212.16  | \$37.88       | \$400.00 | \$112.00         |
| A24        | 12         | 29   | Lsd. 5 of 11            | 16       | LandSolutions Inc.                 | \$6,028.16  | \$376.76      | \$400.00 | \$56.00          |
| A25        | 12         | 29   | Ptn. NW¼ of 14          | 62       | LandSolutions Inc.                 | \$7,890.12  | \$127.26      | \$400.00 | \$217.00         |
| A26        | 12         | 29   | All 24                  | 256      | LandSolutions Inc.                 | \$16,097.28 | \$62.88       | \$400.00 | \$896.00         |
| A27        | 12         | 29   | NE¼ of 26               | 64       | Silver Hawk Resources Ltd.         | \$3,360.00  | \$52.50       | \$400.00 | \$224.00         |
| A28        | 12         | 29   | N½ & Ptns. SW¼ of 28    | 188.42   | LandSolutions Inc.                 | \$30,880.15 | \$163.89      | \$400.00 | \$659.47         |

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|----------------------------------|------------|------|--|----------|----------------------------|---------------------|----------------|--------------------|--------------------|
| A29                              | 12         | 29   | S½ & NW¼ of 34                                     | 192      | LandSolutions Inc.         | \$12,092.16         | \$62.98        | \$400.00           | \$672.00           |
| A30                              | 12         | 29   | All 36   | 256      | Silver Hawk Resources Ltd. | \$13,440.00         | \$52.50        | \$400.00           | \$896.00           |
| A31                              | 13         | 28   | * NE¼ of 4<br>Above Base of Devonian Duperow       | 64       | Silver Hawk Resources Ltd. | \$1,984.00          | \$31.00        | \$400.00           | \$224.00           |
| A32                              | 13         | 28   | * NE¼ & S½ of 10<br>Above Base of Devonian Duperow | 192      | Silver Hawk Resources Ltd. | \$5,952.00          | \$31.00        | \$400.00           | \$672.00           |
| A33                              | 13         | 28   | * All 18<br>Above Base of Devonian Duperow         | 256      | Silver Hawk Resources Ltd. | \$25,856.00         | \$101.00       | \$400.00           | \$896.00           |
| A34                              | 13         | 29   | * NE¼ of 7<br>Above Base of Devonian Duperow       | 64       | LandSolutions Inc.         | \$2,488.32          | \$38.88        | \$400.00           | \$224.00           |
| A35                              | 13         | 29   | * All 16<br>Above Base of Devonian Duperow         | 256      | Silver Hawk Resources Ltd. | \$13,440.00         | \$52.50        | \$400.00           | \$896.00           |
| A36                              | 13         | 29   | * All 18<br>Above Base of Devonian Duperow         | 256      | Windfall Resources Ltd.    | \$9,250.00          | \$36.13        | \$400.00           | \$896.00           |
| A37                              | 13         | 29   | * W½ of 20<br>Above Base of Devonian Duperow       | 128      | Silver Hawk Resources Ltd. | \$6,720.00          | \$52.50        | \$400.00           | \$448.00           |
| A38                              | 13         | 29   | * N½ & SE¼ of 30<br>Above Base of Devonian Duperow | 192      | Silver Hawk Resources Ltd. | \$10,080.00         | \$52.50        | \$400.00           | \$672.00           |
| A39                              | 13         | 29   | * All 34<br>Above Base of Devonian Duperow         | 256      | Silver Hawk Resources Ltd. | \$16,618.00         | \$64.91        | \$400.00           | \$896.00           |
| A40                              | 13         | 29   | * All 36<br>Above Base of Devonian Duperow         | 256      | Silver Hawk Resources Ltd. | \$16,618.00         | \$64.91        | \$400.00           | \$896.00           |
| A41                              | 14         | 29   | * All 4<br>Above Base of Devonian Duperow          | 256      | Silver Hawk Resources Ltd. | \$16,618.00         | \$64.91        | \$400.00           | \$896.00           |
| Lease Total                      |            |      |  | 5559     |                            | <b>\$393,492.91</b> | <b>\$70.78</b> | <b>\$16,000.00</b> | <b>\$19,456.93</b> |
| <b>TOTAL REVENUE COLLECTED =</b> |            |      |  |          |                            | <b>\$428,949.84</b> |                |                    |                    |