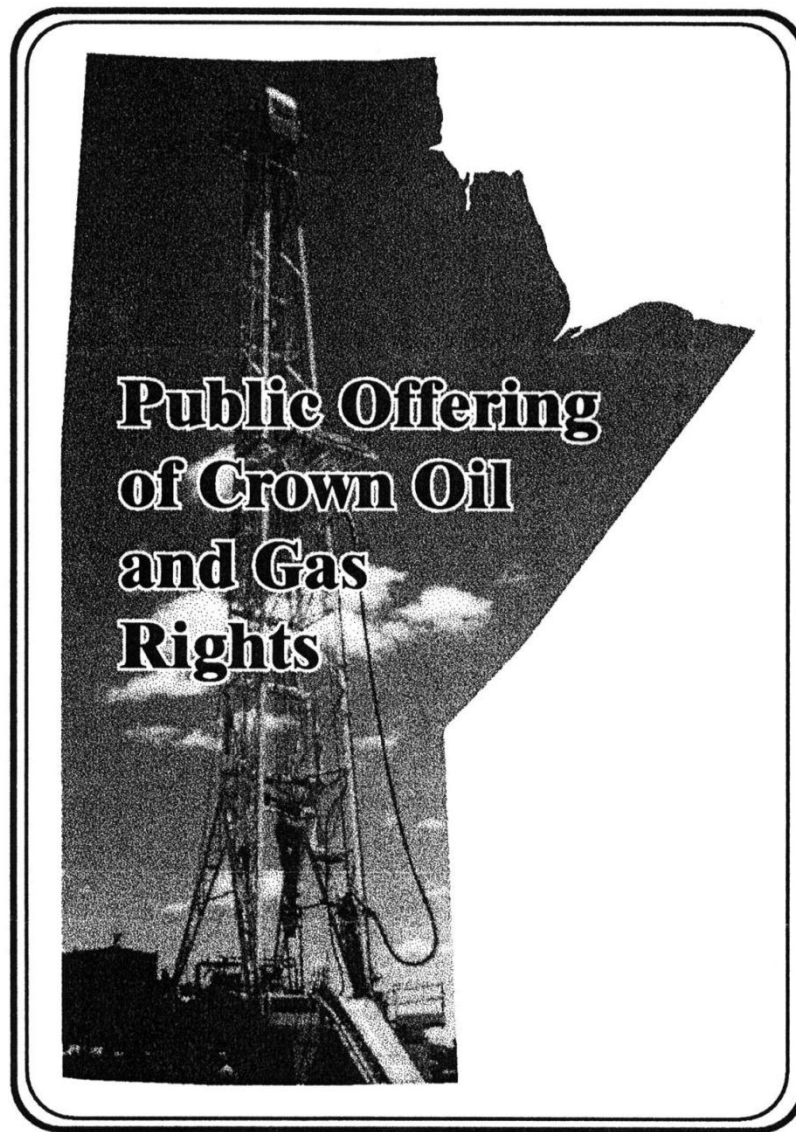


# AMENDMENT



**Closing Date: May 15, 2013 1:00 P.M. Winnipeg, Manitoba**

# AMENDMENT TO THE PUBLIC OFFERING OF CROWN OIL AND GAS RIGHTS

**May 15, 2013**

The following is an amendment to the **May 15, 2013** Public Offering of Crown Oil and Gas Rights.

**The amendment concerns parcel A18 under Schedule A (listed below).**

<b>Parcel Number</b>	<b>Amend as follows</b>
<b>A18</b> <b>W<sup>1</sup>/<sub>2</sub> of 22-16-28 WPM</b>	<b>This parcel has been removed from the May 15, 2013 Land Sale. The removal of this parcel is due to on-going negotiations relating to the Ellice-Archie Community Pasture.</b>

Dated the 3rd day of May, 2013

Keith Lowdon  
Director of Petroleum