

Manitoba

Mineral Resources



Petroleum Branch
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March 3, 2014

Brad Thiessen
Tundra Oil & Gas Partnership
1700- One Lombard Place
Winnipeg, MB R3B 0X3

Dear Brad,

RE: Sinclair Unit No. 11 Project Approval

The Petroleum Branch is pleased to grant approval of Sinclair Unit No.11 covering portions of sections 26, 28, 35 and 36-7-29 and all of sections 27 and 34-7-29 in the Daly Sinclair Field. The effective date for Sinclair Unit No. 11 will be March 1, 2014.

The execution pages of the Unit Agreement are signed and attached.

Tundra is reminded that there is no approval yet to start water injection and separate conversion applications are required for any existing horizontals to be converted into injectors within this new Unit. Please inform the Branch 1(one) month in advance of when Tundra wants to start injection so a Waterflood Order can be created and TTEF calculated, etc.

If you have any questions in respect of the applications required please contact Jennifer Abel, Chief Petroleum Engineer, at (204) 748-4265.

Yours truly,

A blue ink signature, appearing to read 'Keith Lowdon', written in a cursive style.

Keith Lowdon
Director

Cc: Engineering, Virden