

MANITOBA
PUBLIC OFFERING OF CROWN OIL AND GAS RIGHTS
February 13, 2013

OIL AND GAS LEASES:

| Parcel No. | Twp. (WPM) | Rge. | Section | Hectares | Purchased By | Bonus | Price/Hectare | Fee | Rental \$3.50/ha | Total |
|--------------------|------------|------|---|-------------|---|---------------------|-----------------|-------------------|-------------------|---------------------|
| A1 | 3 | 28 | * Lsd. 8 of 18 | 16 | Silver Hawk Resources Ltd. | 807.00 | \$50.44 | \$400.00 | \$56.00 | \$1,263.00 |
| A2 | 3 | 28 | * Lsd.'s 3 & 4 of 28 | 32 | Silver Hawk Resources Ltd. | 16,128.00 | \$504.00 | \$400.00 | \$112.00 | \$16,640.00 |
| A3 | 3 | 29 | * NE¼ of 14 | 64 | WestMan Exploration Ltd. | 17,211.20 | \$268.93 | \$400.00 | \$224.00 | \$17,835.20 |
| A4 | 7 | 21 | Ptn. SE¼ of 16 (undivided ½ Interest) | 63.617 | Canadian Landmasters Resource Services Ltd. | 343.53 | \$5.40 | \$400.00 | \$222.66 | \$966.19 |
| A5 | 9 | 26 | NW¼ of 24 | 64 | Corex Resources Ltd. | 34,481.28 | \$538.77 | \$400.00 | \$224.00 | \$35,105.28 |
| A6 | 12 | 26 | SW¼ of 29 | 64 | Mammoth Land Services Ltd. | 105,931.50 | \$1,655.18 | \$400.00 | \$224.00 | \$106,555.50 |
| A7 | 12 | 27 | * NE¼ of 11 * SE¼ of 14 | 128 | Petroland Services (1986) Ltd. | 28,000.00 | \$218.75 | \$400.00 | \$448.00 | \$28,848.00 |
| A8 | 12 | 27 | NW¼ of 18 | 64 | Petroland Services (1986) Ltd. | 34,200.00 | \$534.38 | \$400.00 | \$224.00 | \$34,824.00 |
| A9 | 12 | 28 | NE¼ of 24 | 64 | Petroland Services (1986) Ltd. | 34,200.00 | \$534.38 | \$400.00 | \$224.00 | \$34,824.00 |
| A10 | 12 | 28 | NW¼ of 24 | 64 | Petroland Services (1986) Ltd. | 34,200.00 | \$534.38 | \$400.00 | \$224.00 | \$34,824.00 |
| A11 | 15 | 28 | SW¼ of 18 | 64 | Scott Land & Lease Ltd. | 45,803.52 | \$715.68 | \$400.00 | \$224.00 | \$46,427.52 |
| A12 | 15 | 28 | * N½ of 20 | 128 | Windfall Resources Ltd. | 168,080.64 | \$1,313.13 | \$400.00 | \$448.00 | \$168,928.64 |
| A13 | 15 | 28 | * S½ of 20 | 128 | Plunkett Resources Ltd. | 168,080.64 | \$1,313.13 | \$400.00 | \$448.00 | \$168,928.64 |
| A14 | 17 | 26 | SW¼ of 34 | 64 | Silver Hawk Resources Ltd. | 300.00 | \$4.69 | \$400.00 | \$224.00 | \$924.00 |
| A15 | 18 | 29 | * S½ of 22 | 128 | Silver Hawk Resources Ltd. | 9,856.00 | \$77.00 | \$400.00 | \$448.00 | \$10,704.00 |
| A16 | 18 | 29 | Lsd.'s 15 & 16 of 23 (undivided ¼ interest) | 32 | Silver Hawk Resources Ltd. | 6,496.00 | \$203.00 | \$400.00 | \$112.00 | \$7,008.00 |
| A17 | 18 | 29 | SE¼ of 25 (undivided ¼ interest) | 64 | Silver Hawk Resources Ltd. | 9,792.00 | \$153.00 | \$400.00 | \$224.00 | \$10,416.00 |
| A18 | 18 | 29 | SW¼ of 25 (undivided ¼ interest) | 64 | Silver Hawk Resources Ltd. | 9,792.00 | \$153.00 | \$400.00 | \$224.00 | \$10,416.00 |
| Lease Total | | | | 1296 | | \$723,703.31 | \$558.58 | \$7,200.00 | \$4,534.66 | |
| | | | | | TOTAL REVENUE COLLECTED = | \$735,437.97 | | | | \$735,437.97 |