

MANITOBA  
PUBLIC OFFERING OF CROWN OIL AND GAS RIGHTS  
November 12, 2008

OIL AND GAS LEASES:

Parcel No.	Twp. (WPM)	Rge.	Section	Hectares	Purchased By	Bonus	Price/Hectare	Fee	Rental \$3.50/ha
A1	1	23	SE¼ of 18	64	Tundra Oil & Gas Partnership	\$321.00	\$5.02	\$400.00	\$224.00
A2	1	24	* NW¼ of 20	64	Tundra Oil & Gas Partnership	\$321.00	\$5.02	\$400.00	\$224.00
A3	1	24	* SW¼ of 20	64	Tundra Oil & Gas Partnership	\$321.00	\$5.02	\$400.00	\$224.00
A4	1	24	SW¼ of 29	64	Tundra Oil & Gas Partnership	\$321.00	\$5.02	\$400.00	\$224.00
A5	2	26	SE¼ of 34	64	Scott Land & Lease Ltd.	\$675.20	\$10.55	\$400.00	\$224.00
A6	3	21	* Ptn. NE¼ of 22	17.4	Tundra Oil & Gas Partnership	\$89.10	\$5.12	\$400.00	\$60.90
A7	3	26	SW¼ of 2	64	Scott Land & Lease Ltd.	\$811.52	\$12.68	\$400.00	\$224.00
A8	3	26	* S½ & NW¼ of 4	192	Scott Land & Lease Ltd.	\$1,509.12	\$7.86	\$400.00	\$672.00
A9	3	26	* NE¼ of 10	64	Scott Land & Lease Ltd.	\$1,708.16	\$26.69	\$400.00	\$224.00
A10	3	26	All 11	256	Scott Land & Lease Ltd.	\$6,832.64	\$26.69	\$400.00	\$896.00
A11	3	26	SE¼ of 12	64	Scott Land & Lease Ltd.	\$1,009.28	\$15.77	\$400.00	\$224.00
A12	3	26	SE¼ of 14	64	Scott Land & Lease Ltd.	\$1,708.16	\$26.69	\$400.00	\$224.00
A13	3	29	* NE¼ of 11	64	Tundra Oil & Gas Partnership	\$32,001.00	\$500.02	\$400.00	\$224.00
A14	3	29	* Lsd.'s 1 & 8 of 11	32	Tundra Oil & Gas Partnership	\$16,001.00	\$500.03	\$400.00	\$112.00
A15	3	29	* SE¼ of 16	64	Scott Land & Lease Ltd.	\$41,869.44	\$654.21	\$400.00	\$224.00
A16	3	29	* Lsd.'s 5 & 6 of 16	32	Scott Land & Lease Ltd.	\$5,240.96	\$163.78	\$400.00	\$112.00
A17	3	29	* Lsd. 9 of 16	16	Scott Land & Lease Ltd.	\$2,620.48	\$163.78	\$400.00	\$56.00
A18	3	29	* Lsd. 11 of 16	16	Scott Land & Lease Ltd.	\$10,467.36	\$654.21	\$400.00	\$56.00
A19	3	29	* Lsd.'s 13 & 14 of 16	32	Scott Land & Lease Ltd.	\$20,934.72	\$654.21	\$400.00	\$112.00
A20	5	26	* S½ & NW¼ of 34	192	Magellan Resources Ltd.	\$942.72	\$4.91	\$400.00	\$672.00
A21	5	26	* E½ of 36	128	Magellan Resources Ltd.	\$628.48	\$4.91	\$400.00	\$448.00
A22	6	26	* W½ & Lsd.'s 10 & 15 of 1	160	Magellan Resources Ltd.	\$785.60	\$4.91	\$400.00	\$560.00
A23	6	26	* SE¼ of 2	64	Magellan Resources Ltd.	\$314.24	\$4.91	\$400.00	\$224.00
A24	6	26	NW¼ of 3	64	Magellan Resources Ltd.	\$314.24	\$4.91	\$400.00	\$224.00
A25	6	26	W½ of 10	128	Magellan Resources Ltd.	\$9,844.48	\$76.91	\$400.00	\$448.00
A26	6	26	* S½ & NW¼ of 11	192	Magellan Resources Ltd.	\$942.72	\$4.91	\$400.00	\$672.00
A27	6	26	* SW¼ of 12	64	Magellan Resources Ltd.	\$314.24	\$4.91	\$400.00	\$224.00
A28	7	29	N½ of 18	128	Saskatoon Assets Inc.	\$100,194.56	\$782.77	\$400.00	\$448.00

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A29	7	29	* All 30	256	Saskatoon Assets Inc.	\$511,203.84	\$1,996.89	\$400.00	\$896.00
A30	9	27	* NW¼ of 6	64	Tundra Oil & Gas Partnership	\$4,801.00	\$75.02	\$400.00	\$224.00
A31	9	27	SW¼ of 10	64	Tundra Oil & Gas Partnership	\$3,201.00	\$50.02	\$400.00	\$224.00
A32	9	27	* All 11	256	Tundra Oil & Gas Partnership	\$12,801.00	\$50.00	\$400.00	\$896.00
A33	9	27	S½ & NE¼ of 18	192	Tundra Oil & Gas Partnership	\$14,401.00	\$75.01	\$400.00	\$672.00
A34	9	27	SE¼ of 20	64	Tundra Oil & Gas Partnership	\$4,801.00	\$75.02	\$400.00	\$224.00
A35	9	27	NE¼ of 28	64	Tundra Oil & Gas Partnership	\$3,201.00	\$50.02	\$400.00	\$224.00
A36	9	27	* All 29	256	Tundra Oil & Gas Partnership	\$12,801.00	\$50.00	\$400.00	\$896.00
A37	9	27	S½ of 30	128	Tundra Oil & Gas Partnership	\$9,601.00	\$75.01	\$400.00	\$448.00
A38	9	27	NW¼ of 32	64	GT Resources	\$3,296.64	\$51.51	\$400.00	\$224.00
A39	9	27	SE¼ of 32	64	GT Resources	\$3,296.64	\$51.51	\$400.00	\$224.00
A40	9	27	N½ of 34	128	GT Resources	\$6,593.28	\$51.51	\$400.00	\$448.00
A41	13	29	* All 10 (Above Base of the Devonian Duperow)	256	LandSolutions Inc.	\$8,000.00	\$31.25	\$400.00	\$896.00
A42	13	29	* All 11 (Above Base of the Devonian Duperow)	256	Windfall Resources Ltd.	\$6,881.28	\$26.88	\$400.00	\$896.00
A43	13	29	* All 12 (Above Base of the Devonian Duperow)	256	Windfall Resources Ltd.	\$6,881.28	\$26.88	\$400.00	\$896.00
A44	13	29	* All 14 (Above Base of the Devonian Duperow)	256	Windfall Resources Ltd.	\$6,881.28	\$26.88	\$400.00	\$896.00
A45	13	29	* All 22 (Above Base of the Devonian Duperow)	256	Tundra Oil & Gas Partnership	\$6,401.00	\$25.00	\$400.00	\$896.00
A46	13	29	* All 24 (Above Base of the Devonian Duperow)	256	Tundra Oil & Gas Partnership	\$6,401.00	\$25.00	\$400.00	\$896.00
A47	13	29	* NE¼ of 26 (Above Base of the Devonian Duperow)	64	Tundra Oil & Gas Partnership	\$1,601.00	\$25.02	\$400.00	\$224.00
Lease Total				5617		<b>\$892,088.66</b>	<b>\$158.81</b>	<b>\$18,800.00</b>	<b>\$19,660.90</b>
<b>TOTAL REVENUE COLLECTED =</b>						<b>\$930,549.56</b>			