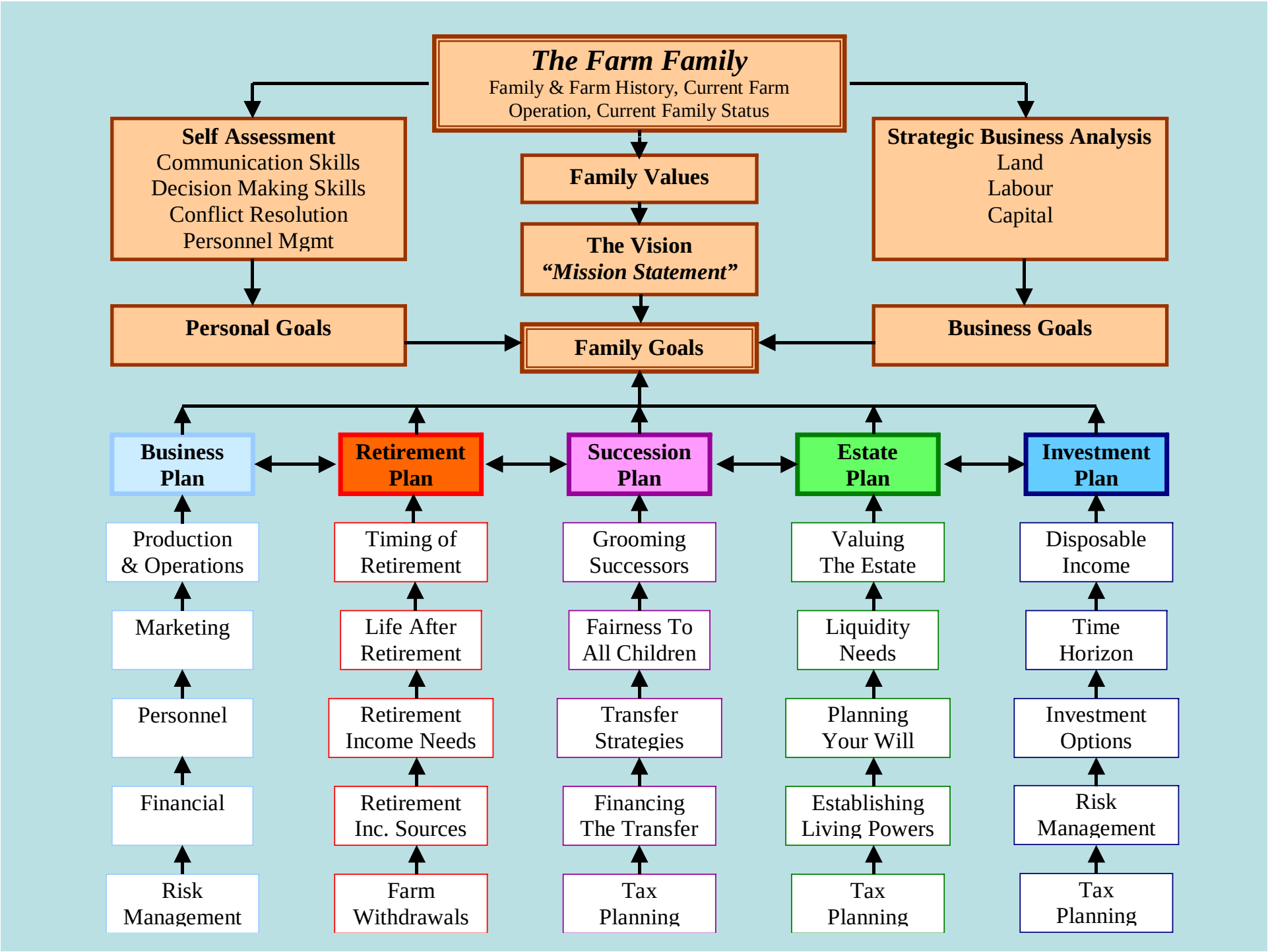
The Farm Family
Family & Farm History, Current Farm Operation, Current Family Status
Self Assessment
Communication Skills
Decision Making Skills
Conflict Resolution
Personnel Mgmt
Family Values
The Vision
"Mission Statement"
Strategic Business Analysis
Land
Labour
Capital
Personal Goals
Family Goals
Business Goals
Business Plan
Retirement Plan
Succession Plan
Estate Plan
Investment Plan
Production & Operations
Marketing
Personnel
Financial
Risk Management
Timing of Retirement
Life After Retirement
Retirement Income Needs
Retirement Inc. Sources
Farm Withdrawals
Grooming Successors
Fairness To All Children
Transfer Strategies
Financing The Transfer
Tax Planning
Valuing The Estate
Liquidity Needs
Planning Your Will
Establishing Living Powers
Tax Planning
Disposable Income
Time Horizon
Investment Options
Risk Management
Tax Planning