

# HOG AND PIG

## SECTOR PROFILE AT A GLANCE

**INVEST.  
BUILD.  
GROW.**

MANITOBA



### Highlights

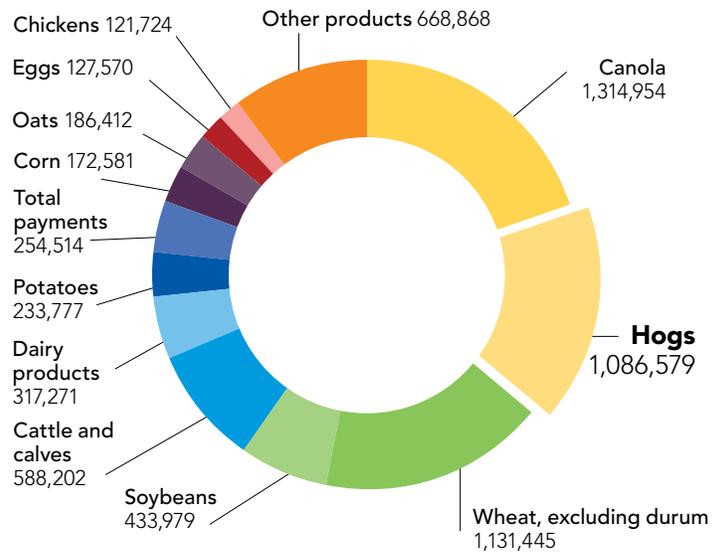
- Manitoba is Canada's largest producer of pigs at 7.71 million head, with farm cash receipts over \$1 billion.
- Manitoba exports pork to 33 countries and live pigs to 17 countries, contributing almost 1.2 billion to the province's economy.
- Pork production in Manitoba is highly integrated, from genetics, feed manufacturing and specialized services through processing in order to meet the sophisticated palates of consumers around the world.
- Expansion of barns, feed mills and processing facilities is underway, with great attention to sustainability, animal welfare, food safety and quality. This will help meet the strong global demand for Manitoba pork and products.
- Manitoba's pork producers are committed to becoming the global standard for pork production.

### Sales Volume (thousand head)



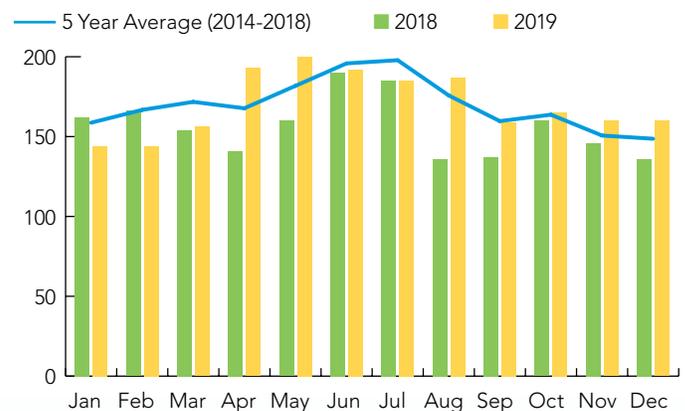
Source: Statistics Canada

### Cash Receipts 2019 (thousands of dollars)



Source: Statistics Canada

### Prices (index 100 hogs) (dollars per hundred kilograms)



Source: ARD, Foresight and Analysis



## Did You Know?

- Producers are the backbone of the hog and pig sector in Manitoba. There are 590 hog farms in Manitoba, with 3.4 million pigs. The average herd size of 5,720 head per farm represents the largest-sized pig farms in Canada.
- About 73 per cent of hog operations in Manitoba are farrow to finish, with barns separated by operation type for biosecurity reasons.
- Four of Canada's top five *Pork Powerhouses* (in terms of sow ownership) have their major production in Manitoba, namely Hylife, Maple Leaf, The Progressive Group and Provista Agriculture. Canada's largest pig producer, Olymel, is primarily located in Quebec and Alberta.
- The Canadian Pork Council (CPC) works with provincial councils and producers at the national level.
- Manitoba Pork Council (MPC) represents hog producers in Manitoba. It provides services including advocacy, trade, health, grading, traceability, finance, sustainability promotion, research, promotion, community service, education and administration of the Canadian Pork Excellence assurance program.
- HAMS Marketing Services offers producers specialized marketing services, including risk management, logistics coordination, assembly facilities, weanling pig coordination and market information.
- The hog and pig sector embraces the use of manure as an organic fertilizer, an excellent source of nutrients for crop production.
- Pork is the largest consumed meat globally. While meat makes up 60 per cent of the hog carcass, the remainder parts of the carcass are used to create value-added products, including pharmaceuticals (e.g., insulin), gelatin, brushes, leather and biofuel.

## Contact us

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## Processing

- Manitoba processed over 5.5 million pigs in 2019, amounting to 546.9 million kg of pork on a carcass weight basis.
- Manitoba origin slaughter hogs were a record high at 4.7 million head in 2019, providing major value-added benefits to the province. Other provinces, including Saskatchewan, Alberta, Quebec and Ontario, also supply hogs to Manitoba to meet the processing demand.
- Maple Leaf Foods (Brandon), Hylife Foods (Neepawa) and 25 smaller facilities prepare products ranging from fresh and frozen pork to processed meats, such as bacon to deli products and prepared meals.
- Manitoba also produces wild boar and other specialized carcasses for exotic meat markets.



## Marketing

- Producers market hogs through brokers or directly to processing plants or other entities.
- Manitoba's total marketings were 7.8 million head in 2019, representing 28 per cent of the Canadian total.
- Marketings include Manitoba origin slaughter (4.7 million head), international exports (3.0 million head), and interprovincial shipments (40,300 head).
- The value of farm cash receipts totaled almost 1.1 billion, the second highest year since 2014 (\$1.2 billion).
- Receipts from hogs represents 46 per cent of total livestock receipts.

## Export

- Manitoba is the largest pig-exporting province in Canada, with over 59 per cent of the national pig export in 2019.
- In 2019, pig producers and brokers exported 2.99 million live animals to 17 countries, valued at almost \$226 million. Within those exported pigs, almost 2.1 million head were iso-weans, weighing under seven kilograms.
- The United States received 2.99 million pigs or 99 per cent of exports. The United States, Philippines and Viet Nam imported over 1,000 head of breeding stock.
- Processors exported almost \$1.2 billion of pork and pork products to 33 countries, with Japan, United States and China being the top three markets.
- Asian markets are willing to pay a premium for pork selected, raised and processed in Manitoba.