

MANITOBA ANALYTICS

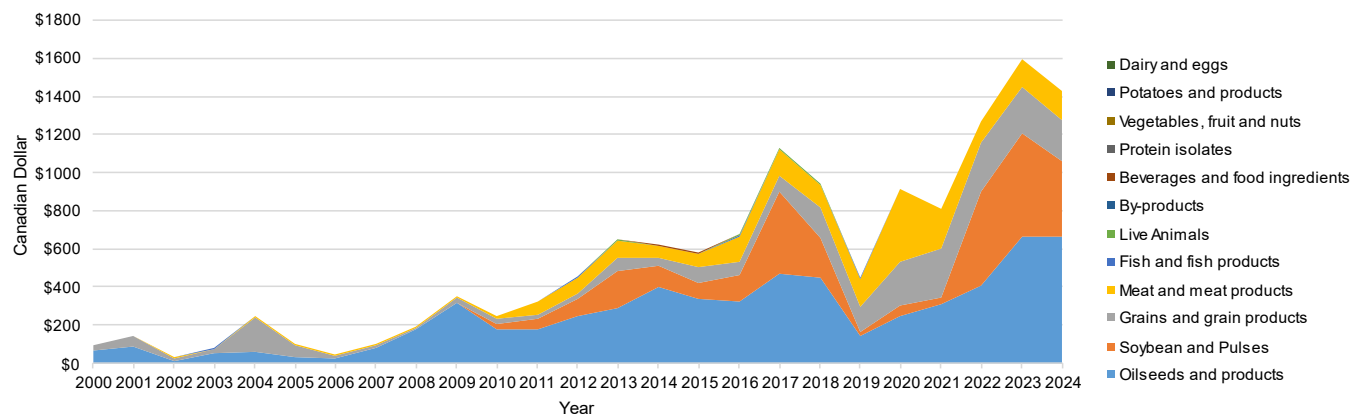
Manitoba Trade with China



Overview

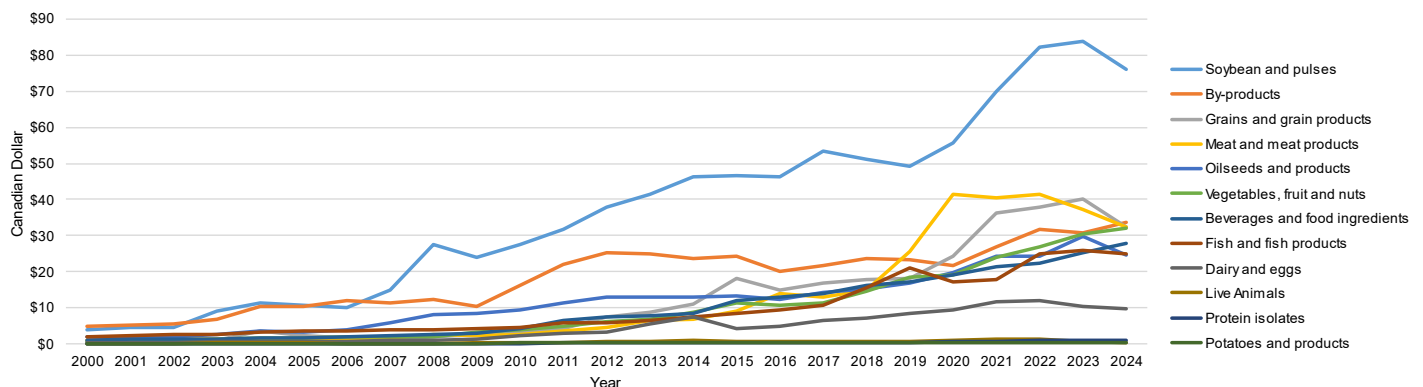
- Manitoba's agri-food exports to China have fluctuated over the last two decades, primarily due to variations in exports of soybean, canola seeds and pork. In 2018 and 2019, Manitoba experienced a decline in agri-food exports due to import restrictions on Canadian product entering China, particularly affecting canola and processed food products. Market access restrictions were resolved during 2022.
- In 2024, China was the second-largest destination for Manitoba's agri-food exports, accounting for 15 per cent of Manitoba's total agri-food exports.
- China has increased its global demand for agri-food imports by eight per cent annually in value in the last decade, from \$134 billion in 2014 to \$299 billion in 2024. Meat and meat products (17 per cent), vegetables, fruit and nuts (14 per cent), and protein isolates (13 per cent) showed the largest annual growth over the last decade. Soybean and pulses is the largest category of agri-food products that China imports globally, valued at \$76 billion in 2024.
- Manitoba captures three per cent of China's oilseed market, which has grown at five per cent CAGR¹ in value over the last decade (2014-2024).

Manitoba Agri-food Exports to China (in millions)



Source: CATSNET

China Global Agri-food Imports (in billions)



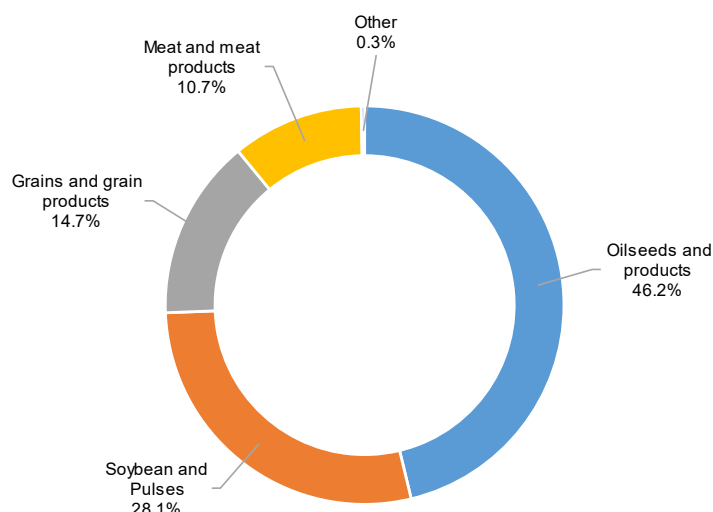
Source: GTT

¹ CAGR stands for compound annual growth rate.

Manitoba Agri-food Exports to China in 2024

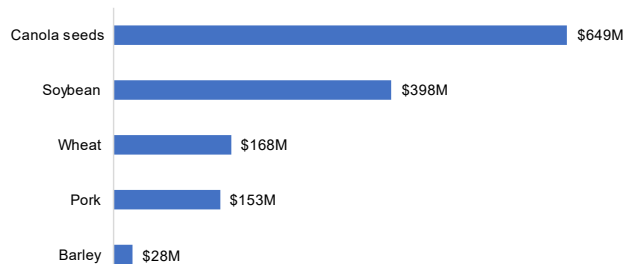
- In 2024, Manitoba shipped \$1.4 billion in agri-food exports to China, down ten per cent compared to the previous year. This decline is mainly driven by a decrease of soybean export, nine per cent in volume and 18 per cent in price.
- Manitoba's 2024 top five agri-food exports to China were canola seeds (\$649 million), soybeans (\$398 million), wheat (\$168 million), pork (\$153 million) and barley (\$28 million). These five commodities account for 98 per cent of total Manitoba agri-food exports to China.
- Manitoba is the largest Canadian exporter of soybeans to China, accounting for 43 per cent of exports from Western Canada and 40 per cent of the total Canadian exports to China.
- Manitoba is the top exporter of pork to China among Western Canadian provinces, accounting for 71 per cent of exports. Manitoba comes second after Quebec and accounts for 31 per cent of the total Canadian pork exports to China.
- In 2024, Manitoba captured a small share of the large Chinese market for oilseeds (three per cent), grains (one per cent) and soybeans (one per cent).

Manitoba Agri-food Exports to China (2024)



Source: CATSNET

Top 5 Exports from Manitoba to China in 2024

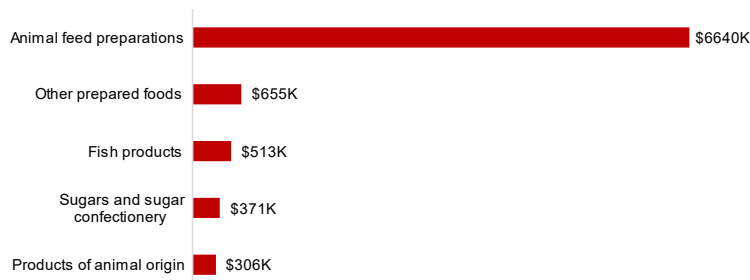


Source: CATSNET

Agri-food Imports from China in 2024

- Manitoba imports, on average, \$13 million worth of agri-food products from China, equivalent to one per cent of Manitoba's agri-food imports.
- In 2024, Manitoba imported \$10.1 million in agri-food products from China, down 12 per cent compared to 2023.
- Manitoba's 2024 top five agri-food imports from China were: animal feed preparations (\$6.6 million) with at least half being feed supplement, food ingredients (\$655 thousand), shrimp (\$513 thousand), sugar candy (\$371 thousand), and animal by products (\$306 thousand).

Top 5 Imports from China to Manitoba in 2024



Source: CATSNET

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Contact us

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