

Mineral Resources

Petroleum Branch 360-1395 Ellice Ave , Winnipeg, Manitoba, Canada R3G 3P2 T 204-945-6577 F 204-945-0586 www.manitoba.ca

May 1, 2014

Brad Thiessen Tundra Oil & Gas Partnership 1700- One Lombard Place Winnipeg, MB R3B 0X3

Dear Brad,

RE: Kola Unit No. 3 Project Approval

The Petroleum Branch is pleased to grant approval of Kola Unit No.3 covering LSDs 7, 8, 9, 10, 14, 15 and 16 of section 28-10-29 WPM in the Daly Sinclair Field. The effective date for Kola Unit No. 3 will be May 1, 2014.

The execution pages of the Unit Agreement are signed and attached.

Tundra is reminded that there is no approval yet to start water injection and separate conversion applications are required for any existing horizontals to be converted into injectors within this new Unit. Please inform the Branch 1(one) month in advance of when Tundra wants to start injection so a Waterflood Order can be created and TTEF calculated, etc.

If you have any questions in respect of the applications required please contact Leo Leonen, Technical Engineering Officer, at (204) 945-6570.

Yours truly.

Keith Lowdon

Director

