

ECONOMIC DEVELOPMENT, INVESTMENT AND TRADE

Mining, Oil and Gas Branch 360- 1395 Ellice Ave, Winnipeg MB R3G 3P2 T 204-945-6577 F 204-748-2208 www.manitoba.ca

June 30, 2023

Kory Galbraith

Burgess Creek Exploration Inc. 1000, 520 – 5th Avenue S.W. Calgary, Alberta T2P 3R7

Dear Kory,

RE: North Pierson Unit No. 3 Project Approval

The Mining, Oil and Gas Branch is pleased to grant approval of North Pierson Unit No. 3 within the Mission Canyon 3 Formation covering:

- LSDs 2 & 7 of Sect. 18-3-29 WPM
- LSDs 2-7 & 10-15 of Sect. 7-3-29 WPM
- LSD 13 of Sect. 6-3-29

The unitization effective date for North Pierson Unit No. 3 is July 01, 2023.

The execution pages of the Unit Agreement are signed and attached.

Burgess Creek is reminded that there is no approval yet to start water injection and separate conversion applications are required for any existing horizontals to be converted into injectors within this new Unit. Please inform the Branch 1(one) month in advance of when Burgess Creek wants to start injection so a Waterflood Order can be created and TTEF calculated, etc.

If you have any questions in respect of the applications required please contact Leo Leonen at (204) 945-6570.

Yours truly,

A/Director for Jeff Kraynyk Director

Cc: District Office