

MANITOBA  
PUBLIC OFFERING OF CROWN OIL AND GAS RIGHTS  
August 11, 2010

OIL AND GAS LEASES:

| Parcel No. | Twp. (WPM) | Rge. | Section                         | Hectares | Purchased By                       | Bonus        | Price/Hectare | Fee      | Rental \$3.50/ha | Total        |
|------------|------------|------|---------------------------------|----------|------------------------------------|--------------|---------------|----------|------------------|--------------|
| A1         | 1          | 20   | * All 6                         | 256      | LandSolutions Inc                  | \$56,999.99  | \$222.66      | \$400.00 | \$896.00         | \$58,295.99  |
| A2         | 1          | 21   | * All 1                         | 256      | LandSolutions Inc                  | \$56,999.99  | \$222.66      | \$400.00 | \$896.00         | \$58,295.99  |
| A3         | 1          | 26   | S½ & NW¼ of 4                   | 192      | WestMan Exploration Ltd.           | \$216,547.20 | \$1,127.85    | \$400.00 | \$672.00         | \$217,619.20 |
| A4         | 1          | 26   | * All 6                         | 256      | WestMan Exploration Ltd.           | \$296,419.84 | \$1,157.89    | \$400.00 | \$896.00         | \$297,715.84 |
| A5         | 1          | 26   | * All 18                        | 256      | WestMan Exploration Ltd.           | \$168,396.80 | \$657.80      | \$400.00 | \$896.00         | \$169,692.80 |
| A6         | 1          | 26   | * NE¼ of 32                     | 64       | Windfall Resources Ltd.            | \$276,715.52 | \$4,323.68    | \$400.00 | \$224.00         | \$277,339.52 |
| A7         | 1          | 27   | * Ptn. E½ of 1                  | 74.644   | WestMan Exploration Ltd.           | \$17,197.05  | \$230.39      | \$400.00 | \$261.25         | \$17,858.30  |
| A8         | 1          | 27   | S½ of 2                         | 128      | WestMan Exploration Ltd.           | \$144,364.80 | \$1,127.85    | \$400.00 | \$448.00         | \$145,212.80 |
| A9         | 1          | 27   | SE¼ of 10                       | 64       | WestMan Exploration Ltd.           | \$8,038.40   | \$125.60      | \$400.00 | \$224.00         | \$8,662.40   |
| A10        | 1          | 27   | SW¼ & N½ of 11                  | 192      | WestMan Exploration Ltd.           | \$126,297.60 | \$657.80      | \$400.00 | \$672.00         | \$127,369.60 |
| A11        | 1          | 27   | * N½ of 12                      | 128      | WestMan Exploration Ltd.           | \$206,376.96 | \$1,612.32    | \$400.00 | \$448.00         | \$207,224.96 |
| A12        | 2          | 26   | * NE¼ of 6                      | 64       | Canadian Coastal Resources Ltd.    | \$270,297.60 | \$4,223.40    | \$400.00 | \$224.00         | \$270,921.60 |
| A13        | 2          | 26   | * SE¼ of 6                      | 64       | Scott Land & Lease Ltd.            | \$262,400.00 | \$4,100.00    | \$400.00 | \$224.00         | \$263,024.00 |
| A14        | 2          | 26   | * SW¼ of 6                      | 64       | Scott Land & Lease Ltd.            | \$262,400.00 | \$4,100.00    | \$400.00 | \$224.00         | \$263,024.00 |
| A15        | 2          | 26   | * NW¼ of 6                      | 64       | Scott Land & Lease Ltd.            | \$262,400.00 | \$4,100.00    | \$400.00 | \$224.00         | \$263,024.00 |
| A16        | 3          | 28   | * SW¼ of 6                      | 64       | WestMan Exploration Ltd.           | \$54,832.00  | \$856.75      | \$400.00 | \$224.00         | \$55,456.00  |
| A17        | 3          | 29   | * NE¼ of 10                     | 64       | Silver Hawk Resources Ltd.         | \$32,065.00  | \$501.02      | \$400.00 | \$224.00         | \$32,689.00  |
| A18        | 3          | 29   | * NW¼ of 11                     | 64       | Silver Hawk Resources Ltd.         | \$32,065.00  | \$501.02      | \$400.00 | \$224.00         | \$32,689.00  |
| A19        | 3          | 29   | * SW¼ of 14                     | 64       | Silver Hawk Resources Ltd.         | \$28,035.00  | \$438.05      | \$400.00 | \$224.00         | \$28,659.00  |
| A20        | 3          | 29   | * SW¼ of 20                     | 64       | Canadian Natural Resources Limited | \$32,703.36  | \$510.99      | \$400.00 | \$224.00         | \$33,327.36  |
| A21        | 6          | 29   | * All 36                        | 256      | Magellan Resources Ltd.            | \$209,256.96 | \$817.41      | \$400.00 | \$896.00         | \$210,552.96 |
| A22        | 9          | 28   | SW¼ of 1 (Undivided ¼ Interest) | 64       | Silver Hawk Resources Ltd.         | \$2,133.00   | \$33.33       | \$400.00 | \$224.00         | \$2,757.00   |
| A23        | 9          | 28   | NW¼ of 1 (Undivided ¼ Interest) | 64       | Silver Hawk Resources Ltd.         | \$2,133.00   | \$33.33       | \$400.00 | \$224.00         | \$2,757.00   |

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|----------------------------------|------------|------|---|----------|---------------------------------|-----------------------|-----------------|--------------------|--------------------|-------------|
| A24                              | 10         | 28   | NE¼ of 28   | 64       | Silver Hawk Resources Ltd.      | \$96,432.00           | \$1,506.75      | \$400.00           | \$224.00           | \$97,056.00 |
| A25                              | 14         | 26   | * NE¼ of 16   | 64       | Silver Hawk Resources Ltd.      | \$22,986.00           | \$359.16        | \$400.00           | \$224.00           | \$23,610.00 |
| A26                              | 14         | 27   | * W½ of 6<br>(Above Base of the Devonian Duperow Formation)   | 128      | Silver Hawk Resources Ltd.      | \$45,865.00           | \$358.32        | \$400.00           | \$448.00           | \$46,713.00 |
| A27                              | 14         | 27   | * NE¼ of 8<br>(Above Base of the Devonian Duperow Formation)  | 64       | Silver Hawk Resources Ltd.      | \$22,967.00           | \$358.86        | \$400.00           | \$224.00           | \$23,591.00 |
| A28                              | 14         | 27   | * SE¼ of 18<br>(Above Base of the Devonian Duperow Formation) | 64       | Canadian Coastal Resources Ltd. | \$8,568.32            | \$133.88        | \$400.00           | \$224.00           | \$9,192.32  |
| A29                              | 14         | 28   | * E½ of 12<br>(Above Base of the Devonian Duperow Formation)  | 128      | Silver Hawk Resources Ltd.      | \$25,698.00           | \$200.77        | \$400.00           | \$448.00           | \$26,546.00 |
| Lease Total                      |            |      |   | 3339     |                                 | <b>\$3,247,591.39</b> | <b>\$972.73</b> | <b>\$11,600.00</b> | <b>\$11,685.25</b> |             |
| <b>TOTAL REVENUE COLLECTED =</b> |            |      |   |          |                                 | <b>\$3,270,876.64</b> |                 |                    |                    |             |

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|------------|------------|------|---------|----------|--------------|-------|---------------|-----|------------------|----------------|
|            |            |      |         | 29       |              |       |               |     |                  | \$3,270,876.64 |

0 this = total parcels offered minus parcels sold... in chart -info 1 in column c

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