MANITOBA PUBLIC OFFERING OF CROWN OIL AND GAS RIGHTS August 10, 2011

OIL AND GAS LEASES:

Parcel No.	Twp.	Rge. PM)	Section	Hectare	s Purchased By	Bonus	Price/ Hectare	Fee	Rental \$3.50/ha
A1	1	24	NW ¹ / ₄ of 28	64	Scott Land & Lease Ltd.	\$39,423.36	\$615.99	\$400.00	\$224.00
A2	1	25	Lsd. 14 of 29	16	BASM Land & Resources Ltd.	\$188,799.91	\$11,799.99	\$400.00	\$56.00
A3	1	25	Lsd. 1 of 30	16	BASM Land & Resources Ltd.	\$156,799.91	\$9,799.99	\$400.00	\$56.00
A4	1	25	Lsd. 10 of 32	16	BASM Land & Resources Ltd.	\$255,999.91	\$15,999.99	\$400.00	\$56.00
A5	2	24	NE¼ of 2	64	Red Beds Resources Limited	\$10,300.00	\$160.94	\$400.00	\$224.00
A6	2	24	NW ¹ / ₄ of 2	64	Red Beds Resources Limited	\$20,100.00	\$314.06	\$400.00	\$224.00
A7	2	24	NE1/4 of 11	64	Red Beds Resources Limited	\$10,300.00	\$160.94	\$400.00	\$224.00
A8	2	24	SE¼ of 11	64	Red Beds Resources Limited	\$20,100.00	\$314.06	\$400.00	\$224.00
A9	2	24	SW ¹ / ₄ of 11	64	Red Beds Resources Limited	\$20,100.00	\$314.06	\$400.00	\$224.00
A10	2	24	NW ¹ / ₄ of 11	64	Red Beds Resources Limited	\$10,300.00	\$160.94	\$400.00	\$224.00
A11	2	24	SE¼ of 14	64	Red Beds Resources Limited	\$10,300.00	\$160.94	\$400.00	\$224.00
A12	2	24	SW ¹ / ₄ of 18	64	Red Beds Resources Limited	\$288,800.00	\$4,512.50	\$400.00	\$224.00
A13	2	24	NW ¹ / ₄ of 30	64	Red Beds Resources Limited	\$1,700.00	\$26.56	\$400.00	\$224.00
A14	2	26	S½ & NW¼ of 18	192	LandSolutions GP Inc.	\$308,588.16	\$1,607.23	\$400.00	\$672.00
A15	2	26	Lsd.'s 4 & 5 of 19	32	LandSolutions GP Inc.	\$17,691.84	\$552.87	\$400.00	\$112.00
A16	2	27	S½ of 24	128	Canadian Coastal Resources Ltd.	\$264,418.56	\$2,065.77	\$400.00	\$448.00
A17	2	28	N½ of 29	128	Canadian Coastal Resources Ltd.	\$320,000.00	\$2,500.00	\$400.00	\$448.00
A18	2	29	SE¼ of 6	64	Red Beds Resources Limited	\$162,400.00	\$2,537.50	\$400.00	\$224.00
A19	2	29	Lsd. 5 of 14	16	Canadian Coastal Resources Ltd.	\$82,768.00	\$5,173.00	\$400.00	\$56.00
A20	4	29	NE1/4 of 6	64	Windfall Resources Ltd.	\$1,607.07	\$25.11	\$400.00	\$224.00
A21	4	29	SE¼ of 16	64	WestMan Exploration Ltd	\$853.12	\$13.33	\$400.00	\$224.00
A22	6	29	SW1/4 of 4	64	Prairie Land & Investment Services Ltd.	\$3,264.00	\$51.00	\$400.00	\$224.00
A23	6	29	NW ¹ / ₄ of 4	64	Prairie Land & Investment Services Ltd.	\$48,064.00	\$751.00	\$400.00	\$224.00

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TOTAL REVENUE COLLECTED =

OIL AND GAS LEASE	S:
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Parcel No.	Twp.	Rge. TPM)	Section
A24	6	29	N½ of 6
A25	6	29	S½ of 18
A26	9	28	NE ¹ / ₄ of 28
A27	9	28	Lsd.'s 3, 4 & 6 of 28
A28	9	28	Lsd. 11 of 28
A29	13	26	NE1/4 of 32

Lease Total			

			Price/		Rental
Hectare	s Purchased By	Bonus	Hectare	Fee	\$3.50/ha
128	Windfall Resources Ltd.	\$136,004.04	\$1,062.53	\$400.00	\$448.00
128	Windfall Resources Ltd.	\$136,004.04	\$1,062.53	\$400.00	\$448.00
64	Prairie Land & Investment Services Ltd.	\$160,064.00	\$2,501.00	\$400.00	\$224.00
48	Prairie Land & Investment Services Ltd.	\$120,048.00	\$2,501.00	\$400.00	\$168.00
16	Prairie Land & Investment Services Ltd.	\$32,016.00	\$2,001.00	\$400.00	\$56.00
64	Prairie Land & Investment Services Ltd.	\$4,864.00	\$76.00	\$400.00	\$224.00
1952		\$2,831,677.92	\$1,450.65	\$11,600.00	\$6,832.00

\$2,850,109.92