MANITOBA PUBLIC OFFERING OF CROWN OIL AND GAS RIGHTS August 8, 2012

OIL AND GAS LEASES:

Parcel No.	Twp.	Rge. PM)	Section	Hectares	s Purchased By	Bonus	Price/ Hectare	Fee	Rental \$3.50/ha
A1	2	25	Lsd. 2 of 11	16	EOG Resources Canada Inc.	\$16,841.92	\$1,052.62	\$400.00	\$56.00
A2	6	29	* All 20	256	Fire Sky Energy Inc.	\$222,222.22	\$868.06	\$400.00	\$896.00
A3	6	29	* All 29	256	Fire Sky Energy Inc.	\$222,222.22	\$868.06	\$400.00	\$896.00
A4	7	21	NE¼ of 15 (Undivided ½ Interest)	64	Fort Calgary Resources Ltd.	\$323.20	\$5.05	\$400.00	\$224.00
A5	7	21	NW1/4 of 15 (Undivided 1/2 Interest)	64	Fort Calgary Resources Ltd.	\$323.20	\$5.05	\$400.00	\$224.00
A6	7	21	Ptn. SW1/4 of 22	63.37	Fort Calgary Resources Ltd.	\$320.02	\$5.05	\$400.00	\$221.80
A7	7	21	Ptn. NW ¹ / ₄ of 22 (Undivided ¹ / ₂ Interest)	60.66	Fort Calgary Resources Ltd.	\$306.33	\$5.05	\$400.00	\$212.31
A8	13	27	* NE½ of 24 Above Base of Devonian Duperow	64	Rockwell Resources Inc.	\$16,192.00	\$253.00	\$400.00	\$224.00
A9	14	27	* SE1/4 of 4 Above Base of Devonian Duperow	64	Rockwell Resources Inc.	\$16,192.00	\$253.00	\$400.00	\$224.00
A10	14	27	* SW¼ of 11 Above Base of Devonian Duperow	64	Plunkett Resources Ltd.	\$12,999.04	\$203.11	\$400.00	\$224.00
A11	14	27	* NW¼ of 11 Above Base of Devonian Duperow	64	Plunkett Resources Ltd.	\$12,999.04	\$203.11	\$400.00	\$224.00
A12	14	27	* NE1/4 of 22 Above Base of Devonian Duperow	64	Scott Land & Lease Ltd.	\$7,376.00	\$115.25	\$400.00	\$224.00
A13	14	27	* SE¼ of 22 Above Base of Devonian Duperow	64	Plunkett Resources Ltd.	\$12,999.04	\$203.11	\$400.00	\$224.00
A14	14	27	* SW¼ of 22 Above Base of Devonian Duperow	64	Scott Land & Lease Ltd.	\$7,376.00	\$115.25	\$400.00	\$224.00
A15	15	26	SW ¹ / ₄ of 5	62.3	Rockwell Resources Inc.	\$3,302.00	\$53.00	\$400.00	\$218.05
A16	15	26	NW ¹ / ₄ of 5	64	Rockwell Resources Inc.	\$3,392.00	\$53.00	\$400.00	\$224.00
A17	19	28	* SW1/4 of 18	64	Fort Calgary Resources Ltd.	\$1,603.20	\$25.05	\$400.00	\$224.00
A18	19	28	* NW1/4 of 18	64	Fort Calgary Resources Ltd.	\$1,603.20	\$25.05	\$400.00	\$224.00
A19	19	28	Ptn. SW1/4 of 22		No successful bid received	\$0.00			
A20	19	29	* SE¼ of 23	64	Fort Calgary Resources Ltd.	\$1,603.20	\$25.05	\$400.00	\$224.00
A21	19	29	* SW ¹ / ₄ of 23	64	Fort Calgary Resources Ltd.	\$1,603.20	\$25.05	\$400.00	\$224.00
A22	19	29	* SE½ of 24	64	Fort Calgary Resources Ltd.	\$1,603.20	\$25.05	\$400.00	\$224.00

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OIL	AND	GAS	LEASES

Parcel No.	Twp.	Rge. PM)	Section	Hectare	s Purchased By	Bonus	Price/ Hectare	Fee	Rental \$3.50/ha
A23	19	29	* NW1/4 of 24	64	Fort Calgary Resources Ltd.	\$1,603.20	\$25.05	\$400.00	\$224.00
Lease Tota	ıl			1738		\$565,005.43	\$325.03	\$8,800.00	\$6,084.16

TOTAL REVENUE COLLECTED =

\$579,889.59