



TUNDRA OIL & GAS

1700 – One Lombard Place, Winnipeg, MB R3B 0X3
TEL: (204) 934-5850 FAX: (204) 934-5820

August 29, 2019

Growth, Enterprise and Trade
Petroleum Branch
360 – 1395 Ellice Avenue
Winnipeg, MB R3G 3P2

Attention: Leonardo Leonen
Technical Engineering Officer

Dear Mr. Leonen:

Re: Sinclair Unit No. 5

Please find enclosed a copy of Exhibit "A", Revision 2017-00, changing the Working Interest Owner and Royalty Interest Owner from Tundra Oil & Gas Partnership to Tundra Oil & Gas Limited, following the name change dated July 1, 2017 (letter of advisement attached).

Please insert the executed page from Tundra Oil & Gas Limited in your Unit and update your files accordingly.

Should you have any questions, please feel free to contact Eric Nelson at (403) 767-1385 or by email eric.nelson@tundraoilandgas.com.

Sincerely,

TUNDRA OIL & GAS LIMITED

[Redacted Signature]
Suzanne DeGagné-Mott
Senior Land Administrator

Enclosures

EXHIBIT 'A': TRACT PARTICIPATION

Attached to and made part of an Agreement Entitled
SINCLAIR UNIT NO. 5 – Unit Agreement

Tract No.	Land Description (LSD)	Working Interest Owner		Royalty Interest		Tract Participation %
		Owner	Share (%)	Owner	Share (%)	
1	01-06-008-28W1M	Tundra Oil & Gas Limited	100%	Minister of Finance - Manitoba	100%	8.299395584%
2	02-06-008-28W1M	Tundra Oil & Gas Limited	100%	Minister of Finance - Manitoba	100%	7.828071718%
3	03-06-008-28W1M	Tundra Oil & Gas Limited	100%	Minister of Finance - Manitoba	100%	9.659536206%
4	04-06-008-28W1M	Tundra Oil & Gas Limited	100%	Minister of Finance - Manitoba	100%	13.116180361%
5	05-06-008-28W1M	Tundra Oil & Gas Limited	100%	Minister of Finance - Manitoba	100%	9.323403486%
6	06-06-008-28W1M	Tundra Oil & Gas Limited	100%	Minister of Finance - Manitoba	100%	6.131043501%
7	07-06-008-28W1M	Tundra Oil & Gas Limited	100%	Minister of Finance - Manitoba	100%	5.111115852%
8	08-06-008-28W1M	Tundra Oil & Gas Limited	100%	Minister of Finance - Manitoba	100%	5.461745235%
9	09-06-008-28W1M	Tundra Oil & Gas Limited	100%	Minister of Finance - Manitoba	100%	4.126910684%
10	10-06-008-28W1M	Tundra Oil & Gas Limited	100%	Minister of Finance - Manitoba	100%	3.518705780%
11	11-06-008-28W1M	Tundra Oil & Gas Limited	100%	Tundra Oil & Gas Limited	100%	3.398572552%
12	12-06-008-28W1M	Tundra Oil & Gas Limited	100%	Tundra Oil & Gas Limited	100%	5.270998824%
13	13-06-008-28W1M	Tundra Oil & Gas Limited	100%	Tundra Oil & Gas Limited	100%	5.525905126%
14	14-06-008-28W1M	Tundra Oil & Gas Limited	100%	Tundra Oil & Gas Limited	100%	3.375530845%

Tundra File: U-041

Exhibit Revision: 2017-00

Effective Date: July 1, 2017

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Attached to and made part of an Agreement Entitled
SINCLAIR UNIT NO. 5 – Unit Agreement

15	15-06-008-28W1M	Tundra Oil & Gas Limited	100%	Minister of Finance - Manitoba	100%	3.811838110%
16	16-06-008-28W1M	Tundra Oil & Gas Limited	100%	Minister of Finance - Manitoba	100%	6.041046138%



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June 15, 2017

Dear Sir or Madame:


Re: Tundra Oil & Gas Partnership

Effective June 30, 2017, Tundra Oil & Gas Partnership (the "Partnership") will be wound up and Tundra Oil & Gas Limited, the Managing Partner of the Partnership, will acquire all of the Partnership's assets.

Effective July 1, 2017, all notices, correspondence, and payments you formally received from the Partnership, will now be issued in the name of Tundra Oil & Gas Limited. The office locations remain the same.

If you have any questions, please contact Daigan Abstreiter at 204-934-5292 or daigan.abstreiter@tundraoilandgas.com.

Tundra Oil & Gas Limited


Glenn Ross
Vice President, Land

Affiliate of JAMES RICHARDSON & SONS, LIMITED Established 1857

FIELD OFFICE: 295 - 3rd Avenue, Box 1960, Virden, MB R0M 2C0 TEL: (204) 748-3095 FAX: (204) 748-1007
CALGARY OFFICE: Suite 1000 - 715 5th Avenue SW, Calgary, AB T2P 2X6 TEL: (403) 261-1876 FAX: (403) 261-1042